### Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances

<table>
<thead>
<tr>
<th>1</th>
<th>Contributions, gifts, grants, and similar amounts received:</th>
</tr>
</thead>
<tbody>
<tr>
<td>a</td>
<td>Direct public support</td>
</tr>
<tr>
<td>b</td>
<td>Indirect public support</td>
</tr>
<tr>
<td>c</td>
<td>Government contributions (grants)</td>
</tr>
<tr>
<td>d</td>
<td>Total (add lines 1 through 1c) (cash $2,702,282, noncash $0)</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>2</th>
<th>Program service revenue including government fees and contracts (from Part VII, line 93)</th>
</tr>
</thead>
</table>

| 3 | Membership dues and assessments |

| 4 | Interest on savings and temporary cash investments |

| 5 | Dividends and interest from securities |

<table>
<thead>
<tr>
<th>6</th>
<th>Gross receipts</th>
</tr>
</thead>
<tbody>
<tr>
<td>a</td>
<td>Gross amount from sales of assets other than inventory</td>
</tr>
<tr>
<td>b</td>
<td>Less: cost or other basis and sales expenses</td>
</tr>
<tr>
<td>c</td>
<td>Net rental income or (loss) (subtract line 6b from line 6a)</td>
</tr>
<tr>
<td>d</td>
<td>Other investment income (describe)</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>7</th>
<th>Gross amount from sales of assets other than inventory (not reported on line 1a)</th>
</tr>
</thead>
<tbody>
<tr>
<td>a</td>
<td>Gross revenue (not including $87,788 of contributions)</td>
</tr>
<tr>
<td>b</td>
<td>Less: direct expenses other than fundraising expenses</td>
</tr>
<tr>
<td>c</td>
<td>Net income or (loss) from special events (subtract line 9b from line 9a)</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>10</th>
<th>Gross sales of inventory, less returns and allowances</th>
</tr>
</thead>
<tbody>
<tr>
<td>a</td>
<td>Gross sales of inventory, less returns and allowances</td>
</tr>
<tr>
<td>b</td>
<td>Less: cost of goods sold</td>
</tr>
<tr>
<td>c</td>
<td>Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)</td>
</tr>
</tbody>
</table>

| 11 | Other revenue (from Part VII, line 103) |

| 12 | Total revenue (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9e, 10c, and 11) |

| 13 | Program services (from line 44, column (E)) |

| 15 | Fundraising (from line 44, column (D)) |

| 16 | Payments to affiliates (attach schedule) |

| 17 | Total expenses (add lines 16 and 44, column (A)) |

| 18 | Excess or (deficit) for the year (subtract line 17 from line 12) |

| 19 | Net assets or fund balances at beginning of year (from line 73, column (A)) |

| 20 | Other changes in net assets or fund balances (attach explanation) |

<p>| 21 | Net assets or fund balances at end of year (combine lines 18, 19, and 20) |</p>
<table>
<thead>
<tr>
<th>Item</th>
<th>(A) Total</th>
<th>(B) Program Services</th>
<th>(C) Management and General</th>
<th>(D) Fundraising</th>
</tr>
</thead>
<tbody>
<tr>
<td>22</td>
<td>Grants and allocations (attach schedule)</td>
<td>220,260</td>
<td>196,105</td>
<td>21,592</td>
</tr>
<tr>
<td></td>
<td>(cash)</td>
<td>27,014</td>
<td>24,807</td>
<td>1,471</td>
</tr>
<tr>
<td>23</td>
<td>Specific assistance to individuals (attach schedule)</td>
<td>26,646</td>
<td>23,715</td>
<td>2,931</td>
</tr>
<tr>
<td>24</td>
<td>Benefits paid to or for members (attach schedule)</td>
<td>28,788</td>
<td>25,621</td>
<td>3,167</td>
</tr>
<tr>
<td>25</td>
<td>Compensation of officers, directors, etc.**</td>
<td>11,371</td>
<td>10,120</td>
<td>1,251</td>
</tr>
<tr>
<td>26</td>
<td>Other salaries and wages</td>
<td>4,253</td>
<td>3,785</td>
<td>234</td>
</tr>
<tr>
<td>27</td>
<td>Pension plan contributions</td>
<td>5,257</td>
<td>4,679</td>
<td>289</td>
</tr>
<tr>
<td>28</td>
<td>Other employee benefits</td>
<td>18,888</td>
<td>16,810</td>
<td>2,078</td>
</tr>
<tr>
<td>29</td>
<td>Payroll taxes</td>
<td>5,710</td>
<td>5,710</td>
<td></td>
</tr>
<tr>
<td>30</td>
<td>Professional fundraising fees</td>
<td>28,717</td>
<td>28,717</td>
<td></td>
</tr>
<tr>
<td>31</td>
<td>Accounting fees</td>
<td>7,769</td>
<td>6,914</td>
<td>855</td>
</tr>
<tr>
<td>32</td>
<td>Legal fees</td>
<td>12,597</td>
<td>11,211</td>
<td>1,386</td>
</tr>
<tr>
<td>33</td>
<td>Supplies</td>
<td>676</td>
<td>602</td>
<td>74</td>
</tr>
<tr>
<td>34</td>
<td>Telephone</td>
<td>11,544</td>
<td>10,274</td>
<td>1,270</td>
</tr>
<tr>
<td>35</td>
<td>Postage and shipping</td>
<td>4,700</td>
<td>4,183</td>
<td>517</td>
</tr>
<tr>
<td>36</td>
<td>Occupancy</td>
<td>4,011</td>
<td>4,011</td>
<td></td>
</tr>
<tr>
<td>37</td>
<td>Equipment rental and maintenance</td>
<td>1,011</td>
<td></td>
<td></td>
</tr>
<tr>
<td>38</td>
<td>Printing and publications</td>
<td>1,011</td>
<td></td>
<td></td>
</tr>
<tr>
<td>39</td>
<td>Travel</td>
<td>12,597</td>
<td>11,211</td>
<td>1,386</td>
</tr>
<tr>
<td>40</td>
<td>Conferences, conventions, and meetings</td>
<td>676</td>
<td>602</td>
<td>74</td>
</tr>
<tr>
<td>41</td>
<td>Interest</td>
<td>11,544</td>
<td>10,274</td>
<td>1,270</td>
</tr>
<tr>
<td>42</td>
<td>Depreciation, depletion, etc. (attach schedule)</td>
<td>4,700</td>
<td>4,183</td>
<td>517</td>
</tr>
<tr>
<td>43</td>
<td>Other expenses not covered above (itemized):</td>
<td>4,700</td>
<td>4,183</td>
<td>517</td>
</tr>
<tr>
<td></td>
<td>DUES &amp; SUBSCRIPTIONS</td>
<td>11,544</td>
<td>10,274</td>
<td>1,270</td>
</tr>
<tr>
<td></td>
<td>COMPUTER EXPENSES</td>
<td>12,597</td>
<td>11,211</td>
<td>1,386</td>
</tr>
<tr>
<td></td>
<td>INSURANCE</td>
<td>676</td>
<td>602</td>
<td>74</td>
</tr>
<tr>
<td></td>
<td>MISCELLANEOUS</td>
<td>11,544</td>
<td>10,274</td>
<td>1,270</td>
</tr>
<tr>
<td></td>
<td>PROFESSIONAL FEES</td>
<td>4,700</td>
<td>4,183</td>
<td>517</td>
</tr>
<tr>
<td>44</td>
<td>Total functional expenses. Add lines 22 through 43.</td>
<td>415,201</td>
<td>374,264</td>
<td>37,115</td>
</tr>
</tbody>
</table>

Joint Costs. Check □ if you are following SOP 98-2.

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? □ Yes □ No
If "Yes," enter (i) the aggregate amount of these joint costs $ □ N/A □ ; (ii) the amount allocated to Program services $ □ N/A □ ; (iii) the amount allocated to Management and general $ □ N/A □ ; and (iv) the amount allocated to Fundraising $ □ N/A □

** SEE STATEMENT 2
What is the organization's primary exempt purpose? **SEE STATEMENT 3**

<table>
<thead>
<tr>
<th>Program Service Expenses</th>
</tr>
</thead>
<tbody>
<tr>
<td>(Required for 501(c)(3) and (4) orgs., and 4947(a)(1) trusts; but optional for others.)</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>a</th>
<th>PROVIDED A WORLDWIDE INTERNET BASED SOURCE OF ACCURATE INFORMATION TO PATIENTS, CAREGIVERS, PHYSICIANS AND RESEARCHERS ABOUT GASTRIENTINAL STROMAL TUMORS (GIST).</th>
</tr>
</thead>
<tbody>
<tr>
<td>(Grants and allocations $ ) If this amount includes foreign grants, check here □</td>
<td>160,934.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>b</th>
<th>PROVIDED ASSISTANCE TO GIST PATIENTS AND FAMILY MEMBERS, INCLUDING HELPING THEM TO UNDERSTAND AND ACCESS THE TREATMENT OPTIONS AVAILABLE TO THEM.</th>
</tr>
</thead>
<tbody>
<tr>
<td>(Grants and allocations $ ) If this amount includes foreign grants, check here □</td>
<td>86,081.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>c</th>
<th>ADVOCATED AND NETWORKED ON BEHALF OF OUR RARE CANCER PATIENT GROUP TO FIGHT THE USE OF PLACEBOS, TO SECURE MEDICARE COVERAGE FOR ORAL CANCER DRUGS AND TO BRING NEW DRUGS TO CLINICAL TRIALS.</th>
</tr>
</thead>
<tbody>
<tr>
<td>(Grants and allocations $ ) If this amount includes foreign grants, check here □</td>
<td>14,970.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>d</th>
<th>CONDUCTED AND PLANNED RESEARCH TO PROVIDE US WITH INFORMATION NOT CURRENTLY AVAILABLE FROM OTHER CLINICAL TRIALS.</th>
</tr>
</thead>
<tbody>
<tr>
<td>(Grants and allocations $ ) If this amount includes foreign grants, check here □</td>
<td>112,279.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>e</th>
<th>Other program services (attach schedule)</th>
</tr>
</thead>
<tbody>
<tr>
<td>(Grants and allocations $ ) If this amount includes foreign grants, check here □</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>f</th>
<th>Total of Program Service Expenses (should equal line 44, column (B), Program services)</th>
</tr>
</thead>
<tbody>
<tr>
<td>□</td>
<td>374,264.</td>
</tr>
<tr>
<td>Description</td>
<td>(A) Beginning of year</td>
</tr>
<tr>
<td>-----------------------------------------------------------------------------</td>
<td>-----------------------</td>
</tr>
<tr>
<td>45 Cash - non-interest-bearing</td>
<td>16,151.45</td>
</tr>
<tr>
<td>46 Savings and temporary cash investments</td>
<td>300,855.46</td>
</tr>
<tr>
<td>47 a Accounts receivable</td>
<td></td>
</tr>
<tr>
<td>47b Less: allowance for doubtful accounts</td>
<td></td>
</tr>
<tr>
<td>48 a Pledges receivable</td>
<td></td>
</tr>
<tr>
<td>48b Less: allowance for doubtful accounts</td>
<td></td>
</tr>
<tr>
<td>49 Grants receivable</td>
<td></td>
</tr>
<tr>
<td>50 Receivables from officers, directors, trustees, and key employees</td>
<td></td>
</tr>
<tr>
<td>51 a Other notes and loans receivable</td>
<td></td>
</tr>
<tr>
<td>51b Less: allowance for doubtful accounts</td>
<td></td>
</tr>
<tr>
<td>52 Inventories for sale or use</td>
<td></td>
</tr>
<tr>
<td>53 Prepaid expenses and deferred charges</td>
<td></td>
</tr>
<tr>
<td>54 Investments - securities</td>
<td></td>
</tr>
<tr>
<td>56 a Investments - land, buildings, and equipment: basis</td>
<td></td>
</tr>
<tr>
<td>56b Less: accumulated depreciation</td>
<td></td>
</tr>
<tr>
<td>56c Investments - other</td>
<td></td>
</tr>
<tr>
<td>57 a Land, buildings, and equipment: basis</td>
<td>50,754.</td>
</tr>
<tr>
<td>57b Less: accumulated depreciation</td>
<td>18,353.</td>
</tr>
<tr>
<td>58 Other assets (describe SECURITY DEPOSIT)</td>
<td>3,078.</td>
</tr>
<tr>
<td>59 Total assets (must equal line 74), Add lines 45 through 58</td>
<td>338,437.69</td>
</tr>
<tr>
<td>60 Accounts payable and accrued expenses</td>
<td>20,625.60</td>
</tr>
<tr>
<td>61 Grants payable</td>
<td></td>
</tr>
<tr>
<td>62 Deferred revenue</td>
<td></td>
</tr>
<tr>
<td>63 Loans from officers, directors, trustees, and key employees</td>
<td></td>
</tr>
<tr>
<td>64 a Tax-exempt bond liabilities</td>
<td></td>
</tr>
<tr>
<td>64b Montgages and other notes payable</td>
<td></td>
</tr>
<tr>
<td>65 Other liabilities (describe)</td>
<td></td>
</tr>
<tr>
<td>66 Total liabilities, Add lines 60 through 65</td>
<td>20,625.66</td>
</tr>
<tr>
<td>Organizations that follow SFAS 117, check here [X] and complete lines</td>
<td></td>
</tr>
<tr>
<td>67 Unrestricted</td>
<td>317,812.67</td>
</tr>
<tr>
<td>68 Temporarily restricted</td>
<td></td>
</tr>
<tr>
<td>69 Permanently restricted</td>
<td></td>
</tr>
<tr>
<td>Organizations that do not follow SFAS 117, check here and complete lines 70</td>
<td></td>
</tr>
<tr>
<td>70 Capital stock, trust principal, or current funds</td>
<td></td>
</tr>
<tr>
<td>71 Paid-in or capital surplus, or land, building, and equipment fund</td>
<td></td>
</tr>
<tr>
<td>72 Retained earnings, endowment, accumulated income, or other funds</td>
<td></td>
</tr>
<tr>
<td>73 Total net assets or fund balances (add lines 67 through 69 or lines 70 through 72; column (A) must equal line 19; column (B) must equal line 21)</td>
<td>317,812.73</td>
</tr>
<tr>
<td>74 Total liabilities and net assets/fund balances. Add lines 66 and 73</td>
<td>338,437.74</td>
</tr>
</tbody>
</table>
Part IV-A  Reconciliation of Revenue per Audited Financial Statements With Revenue per Return (See the instructions.)

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total revenue, gains, and other support per audited financial statements</td>
<td>2,707,531</td>
</tr>
<tr>
<td>Amounts included on line a but not on Part I, line 12:</td>
<td></td>
</tr>
<tr>
<td>1. Net unrealized gains on investments</td>
<td>b1</td>
</tr>
<tr>
<td>2. Donated services and use of facilities</td>
<td>b2</td>
</tr>
<tr>
<td>3. Recoveries of prior year grants</td>
<td>b3</td>
</tr>
<tr>
<td>4. Other (specify):</td>
<td>b4</td>
</tr>
<tr>
<td>Add lines b1 through b4</td>
<td>h</td>
</tr>
<tr>
<td>Subtract line b from line a</td>
<td>c</td>
</tr>
<tr>
<td>Amounts included on Part I, line 12, but not on line a:</td>
<td></td>
</tr>
<tr>
<td>1. Investment expenses not included on Part I, line 6b</td>
<td>d1</td>
</tr>
<tr>
<td>2. Other (specify):</td>
<td>d2</td>
</tr>
<tr>
<td>Add lines d1 and d2</td>
<td>d</td>
</tr>
<tr>
<td>Total revenue (Part I, line 12). Add lines c and d</td>
<td>e</td>
</tr>
</tbody>
</table>

Part IV-B  Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total expenses and losses per audited financial statements</td>
<td>415,201</td>
</tr>
<tr>
<td>Amounts included on line a but not on Part I, line 17:</td>
<td></td>
</tr>
<tr>
<td>1. Donated services and use of facilities</td>
<td>b1</td>
</tr>
<tr>
<td>2. Prior year adjustments reported on Part I, line 20</td>
<td>b2</td>
</tr>
<tr>
<td>3. Losses reported on Part I, line 20</td>
<td>b3</td>
</tr>
<tr>
<td>4. Other (specify):</td>
<td>b4</td>
</tr>
<tr>
<td>Add lines b1 through b4</td>
<td>h</td>
</tr>
<tr>
<td>Subtract line b from line a</td>
<td>c</td>
</tr>
<tr>
<td>Amounts included on Part I, line 17, but not on line a:</td>
<td></td>
</tr>
<tr>
<td>1. Investment expenses not included on Part I, line 6b</td>
<td>d1</td>
</tr>
<tr>
<td>2. Other (specify):</td>
<td>d2</td>
</tr>
<tr>
<td>Add lines d1 and d2</td>
<td>d</td>
</tr>
<tr>
<td>Total expenses (Part I, line 17). Add lines c and d</td>
<td>e</td>
</tr>
</tbody>
</table>

Part V-A  Current Officers, Directors, Trustees, and Key Employees (List each person who was an officer, director, trustee, or key employee at any time during the year even if they were not compensated.) (See the instructions.)

<table>
<thead>
<tr>
<th>(A) Name and address</th>
<th>(B) Title and average hours per week devoted to position</th>
<th>(C) Compensation (If not paid, enter -0-.)</th>
<th>(D) Contributions to employee benefit plans &amp; deferred compensation plans</th>
<th>(E) Expense account and other allowances</th>
</tr>
</thead>
<tbody>
<tr>
<td>SEE STATEMENT 5</td>
<td>220,260</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
</tbody>
</table>

Form 990 (2005)
### Part V-A: Current Officers, Directors, Trustees, and Key Employees (continued)

75a. Enter the total number of officers, directors, and trustees permitted to vote on organization business at board meetings:

- [ ] Yes
- [x] No

75b. Are any officers, directors, trustees, or key employees listed in Form 990, Part V-A, or highest compensated employees listed in Schedule A, Part I, or highest compensated professional and other independent contractors listed in Schedule A, Part II-A or II-B, related to each other through family or business relationships? If "Yes," attach a statement that identifies the individuals and explains the relationship:

- [x] Yes

75c. Do any officers, directors, trustees, or key employees listed in Form 990, Part V-A, or highest compensated employees listed in Schedule A, Part I, or highest compensated professional and other independent contractors listed in Schedule A, Part II-A or II-B, receive compensation from any other organizations, whether tax exempt or taxable, that are related to this organization through common supervision or common control?

- [x] Yes

Note. Related organizations include section 509(a)(3) supporting organizations.

If "Yes," attach a statement that identifies the individuals, explains the relationship between this organization and the other organization(s), and describes the compensation arrangements, including amounts paid to each individual by each related organization.

75d. Does the organization have a written conflict of interest policy?

- [x] Yes

---

### Part V-B: Former Officers, Directors, Trustees, and Key Employees That Received Compensation or Other Benefits

If any former officer, director, trustee, or key employee received compensation or other benefits (described below) during the year, list that person below and enter the amount of compensation or other benefits in the appropriate column. See the instructions.

<table>
<thead>
<tr>
<th>(A) Name and address</th>
<th>(B) Loans and Advances</th>
<th>(C) Compensation</th>
<th>(D) Contributions to employees benefit plans &amp; deferred compensation plans</th>
<th>(E) Expense account and other allowances</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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</tr>
</tbody>
</table>

---

### Part VI: Other Information

(See the instructions.)

<table>
<thead>
<tr>
<th>76</th>
<th>Did the organization engage in any activity not previously reported to the IRS? If &quot;Yes,&quot; attach a detailed description of each activity.</th>
</tr>
</thead>
<tbody>
<tr>
<td>77</td>
<td>Were any changes made in the organizing or governing documents but not reported to the IRS? If &quot;Yes,&quot; attach a conformed copy of the changes.</td>
</tr>
</tbody>
</table>

- [x] Yes

78a. Did the organization have unrelated business gross income of $1,000 or more during the year covered by this return?

- [x] Yes

If "Yes," has it filed any tax return on Form 990-T for this year?

- [x] Yes

N/A

78b. Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement.

- [x] Yes

80a. Is the organization related (other than by association with a state-wide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization?

- [x] Yes

If "Yes," enter the name of the organization and check whether it is exempt or nonexempt.

81a. Enter direct or indirect political expenditures. (See line 81b instructions.)

- 81a

81b. Did the organization file Form 1120-POL for this year?

- [x] Yes

---

Form 990 (2005)

5931114 759708 LIFERAFT 2005.06000 LIFE RAFT GROUP, INC. LIFERA01
**Part VI  Other Information (continued)**

<table>
<thead>
<tr>
<th>82a</th>
<th>Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>If &quot;Yes,&quot; you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>(See instructions in Part III.)</td>
<td>82a</td>
<td>X</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>83a</th>
<th>Did the organization comply with the public inspection requirements for returns and exemption applications?</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Did the organization comply with the disclosure requirements relating to quid pro quo contributions?</td>
<td>83a</td>
<td>X</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>84a</th>
<th>Did the organization solicit any contributions or gifts that were not tax deductible?</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>If &quot;Yes,&quot; did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?</td>
<td>84a</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>85a</th>
<th>501(c)(4), (5), or (6) organizations. Were substantially all dues non deductible by members?</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>If &quot;Yes&quot; was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Dues, assessments, and similar amounts from members</td>
<td>85c</td>
<td>N/A</td>
</tr>
<tr>
<td></td>
<td>Section 162(e) lobbying and political expenditures</td>
<td>85d</td>
<td>N/A</td>
</tr>
<tr>
<td></td>
<td>Aggregate non deductible amount of section 6033(e)(1)(A) dues notices</td>
<td>85e</td>
<td>N/A</td>
</tr>
<tr>
<td></td>
<td>Taxable amount of lobbying and political expenditures (line 85d less 85e)</td>
<td>85f</td>
<td>N/A</td>
</tr>
<tr>
<td></td>
<td>Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?</td>
<td>85g</td>
<td></td>
</tr>
<tr>
<td></td>
<td>If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85F to its reasonable estimate of dues allocable to non deductible lobbying and political expenditures for the following tax year?</td>
<td>85h</td>
<td>N/A</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>86a</th>
<th>501(c)(7) organizations. Enter: a initiation fees and capital contributions included on line 12</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Gross receipts, included on line 12, for public use of club facilities</td>
<td>86b</td>
<td>N/A</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>87a</th>
<th>501(c)(12) organizations. Enter: a Gross income from members or shareholders</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)</td>
<td>87b</td>
<td>N/A</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>88a</th>
<th>At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-1 and 301.7701-3?</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>89a</th>
<th>501(c)(3) organizations. Enter: Amount of tax imposed on the organization during the year under section 4911 ▶</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benifit transaction from a prior year?</td>
<td></td>
<td>89b</td>
</tr>
<tr>
<td></td>
<td>If &quot;Yes,&quot; attach a statement explaining each transaction</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td></td>
<td>Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958</td>
<td></td>
<td>0.</td>
</tr>
<tr>
<td></td>
<td>Enter: Amount of tax on line 89c, above, reimbursed by the organization</td>
<td></td>
<td>0.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>90a</th>
<th>List the states with which a copy of this return is filed ▶</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Number of employees employed in the pay period that includes March 12, 2005</td>
<td>90b</td>
<td>7</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>91a</th>
<th>The books are in care of ▶ MACKETY AND MACKETY, PLLC Telephone no. ▶ 248-553-3900 Located at ▶ 34119 W 12 MILE ROAD - SUITE 355, FARMINGTON HIL</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?</td>
<td></td>
<td>91b</td>
</tr>
<tr>
<td></td>
<td>If &quot;Yes,&quot; enter the name of the foreign country ▶</td>
<td></td>
<td>X</td>
</tr>
<tr>
<td></td>
<td>See the instructions for exceptions and filing requirements for Form TD F 90-221, Report of Foreign Bank and Financial Accounts.</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>At any time during the calendar year, did the organization maintain an office outside of the United States?</td>
<td>Yes</td>
<td>No</td>
</tr>
<tr>
<td></td>
<td>If &quot;Yes,&quot; enter the name of the foreign country ▶</td>
<td></td>
<td>91c</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>92</th>
<th>Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041 - Check here and enter the amount of tax exempt interest received or accrued during the tax year ▶</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
</table>

---

9531114 759708 LIFERAFT 2005.06000 LIFE RAFT GROUP, INC. LIFERA01
### Part VII: Analysis of Income-Producing Activities

<table>
<thead>
<tr>
<th>Note: Enter gross amounts unless otherwise indicated.</th>
<th>Unrelated business income</th>
<th>Excluded by section 512, 613, or 614</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>(A) Business code</td>
<td>(B) Amount</td>
</tr>
<tr>
<td>93 Program service revenue:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>a</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b</td>
<td></td>
<td></td>
</tr>
<tr>
<td>c</td>
<td></td>
<td></td>
</tr>
<tr>
<td>d</td>
<td></td>
<td></td>
</tr>
<tr>
<td>e</td>
<td></td>
<td></td>
</tr>
<tr>
<td>f Medicare/Medicaid payments</td>
<td></td>
<td></td>
</tr>
<tr>
<td>g Fees and contracts from government agencies</td>
<td></td>
<td></td>
</tr>
<tr>
<td>94 Membership dues and assessments</td>
<td></td>
<td></td>
</tr>
<tr>
<td>95 Interest on savings and temporary cash investments</td>
<td></td>
<td></td>
</tr>
<tr>
<td>96 Dividends and interest from securities</td>
<td></td>
<td></td>
</tr>
<tr>
<td>97 Net rental income or (loss) from real estate:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>a debt-financed property</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b not debt-financed property</td>
<td></td>
<td></td>
</tr>
<tr>
<td>98 Net rental income or (loss) from personal property</td>
<td></td>
<td></td>
</tr>
<tr>
<td>99 Other investment income</td>
<td></td>
<td></td>
</tr>
<tr>
<td>100 Gain or (loss) from sales of assets other than inventory</td>
<td></td>
<td></td>
</tr>
<tr>
<td>101 Net income or (loss) from special events</td>
<td></td>
<td></td>
</tr>
<tr>
<td>102 Gross profit or (loss) from sales of inventory</td>
<td></td>
<td></td>
</tr>
<tr>
<td>103 Other revenue:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>a OTHER REVENUE</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b</td>
<td></td>
<td></td>
</tr>
<tr>
<td>c</td>
<td></td>
<td></td>
</tr>
<tr>
<td>d</td>
<td></td>
<td></td>
</tr>
<tr>
<td>e</td>
<td></td>
<td></td>
</tr>
<tr>
<td>104 Subtotal (add columns (B), (D), and (E))</td>
<td>0.00</td>
<td>5,249.00</td>
</tr>
<tr>
<td>105 Total (add line 104, columns (B), (D), and (E))</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Note: Line 105 plus line 14, Part I, should equal the amount on line 12, Part I.

### Part VIII: Relationship of Activities to the Accomplishment of Exempt Purposes

Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes).

### Part IX: Information Regarding Taxable Subsidiaries and Disregarded Entities

<table>
<thead>
<tr>
<th>Name, address, and EIN of corporation, partnership, or disregarded entity</th>
<th>(B) Percentage of ownership interest</th>
<th>(C) Nature of activities</th>
<th>(D) Total income</th>
<th>(E) End-of-year assets</th>
</tr>
</thead>
<tbody>
<tr>
<td>N/A</td>
<td>%</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Part X: Information Regarding Transfers Associated with Personal Benefit Contracts

(a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? [ ] Yes [X] No

(b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? [X] Yes [ ] No

Note: If "Yes" to (b), file Form 8870 and Form 4720 (see instructions).

### Preparer's Signature

Preparer's name: MATTHEW GARRICK

Preparer's SSN or PTIN: 123-45-6789

Preparer's signature: MACKIEY & MACKIEY, PLLC, C.P.A.'S

Address: 34119 W. 12 MILE RD. #355

Phone number: (248) 553-3900

City: FARMINGTON HILLS, MI 48331-5644

Date: 11/14/06
### Part I

**Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees**

(See page 1 of the instructions. List each one. If there are none, enter "None").

<table>
<thead>
<tr>
<th>(a) Name and address of each employee paid more than $50,000</th>
<th>(b) Title and average hours per week devoted to position</th>
<th>(c) Compensation</th>
<th>(d) Contributions to employee benefit plans &amp; deferred compensation</th>
<th>(e) Expense account and other allowances</th>
</tr>
</thead>
<tbody>
<tr>
<td>NONE</td>
<td></td>
<td></td>
<td></td>
<td></td>
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<tr>
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<td></td>
</tr>
</tbody>
</table>

| Total number of other employees paid over $50,000               | 0                                                        |                  |                                                 |                                        |

### Part II-A

**Compensation of the Five Highest Paid Independent Contractors for Professional Services**

(See page 2 of the instructions. List each one (whether individuals or firms). If there are none, enter "None").

<table>
<thead>
<tr>
<th>(a) Name and address of each independent contractor paid more than $50,000</th>
<th>(b) Type of service</th>
<th>(c) Compensation</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
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<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

| Total number of others receiving over $50,000 for professional services | 0                   |                  |

### Part II-B

**Compensation of the Five Highest Paid Independent Contractors for Other Services**

(List each contractor who performed services other than professional services, whether individuals or firms. If there are none, enter 'None.' See page 2 of the instructions.)

<table>
<thead>
<tr>
<th>(a) Name and address of each independent contractor paid more than $50,000</th>
<th>(b) Type of service</th>
<th>(c) Compensation</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
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<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

| Total number of other contractors receiving over $50,000 for other services | 0                   |                  |
### Part III Statements About Activities

1. During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities:$__________ $__________ (Must equal amounts on line 38, Part VI-A, or line 1 of Part VI-B.)

   Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes" must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.

2. During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions.)
   - a. Sale, exchange, or leasing of property...
   - b. Lending of money or other extension of credit...
   - c. Furnishing of goods, services, or facilities...
   - d. Payment of compensation (or payment or reimbursement of expenses if more than $1,000)...
   - e. Transfer of any part of its income or assets...

3. a. Do you make grants for scholarships, fellowships, student loans, etc.? (If "Yes," attach an explanation of how you determine that recipients qualify to receive payments.)
   - b. Do you have a section 403(b) annuity plan for your employees?
   - c. During the year, did the organization receive a contribution of qualified real property interest under section 170(h)?

4. a. Did you maintain any separate account for participating donors where donors have the right to provide advice on the use or distribution of funds?
   - b. Do you provide credit counseling, debt management, credit repair, or debt negotiation services?

### Part IV Reason for Non-Private Foundation Status

The organization is not a private foundation because it is: (Please check only ONE applicable box.)

- 6. A school. Section 170(b)(1)(A)(ii). (Also complete Part V.)
- 9. A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(v). Enter the hospital's name, city, and state.
- 10. An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(vi).
   (Also complete the Support Schedule in Part IV-A.)
- 11a. An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vii). (Also complete the Support Schedule in Part IV-A.)
- 12. An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions - subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the Support Schedule in Part IV-A.)
- 13. An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in: (1) lines 5 through 12 above; or (2) sections 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2). Check the box that describes the type of supporting organization:
   - Type 1
   - Type 2
   - Type 3

Provide the following information about the supported organizations. (See page 6 of the instructions.)

<table>
<thead>
<tr>
<th>(a) Name(s) of supported organization(s)</th>
<th>(b) Line number from above</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Schedule A (Form 990 or 990-EZ) 2005

- 14. An organization organized and operated to test for public safety. Section 509(a)(4). (See page 6 of the instructions.)

- 9531114 759708 LIFERAFT 2005.06000 LIFE RAFT GROUP, INC. LIFERA01
<table>
<thead>
<tr>
<th>Calendar year (or fiscal year beginning in)</th>
<th>(a) 2004</th>
<th>(b) 2003</th>
<th>(c) 2002</th>
<th>(d) 2001</th>
<th>(e) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>15 Gifts, grants, and contributions received, (Do not include unusual grants. See line 28.)</td>
<td>249,831</td>
<td>388,899</td>
<td>237,391</td>
<td></td>
<td>876,121</td>
</tr>
<tr>
<td>16 Membership fees received</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose</td>
<td>3,375</td>
<td>991</td>
<td>912</td>
<td></td>
<td>5,278</td>
</tr>
<tr>
<td>18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(2)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>19 Not income from unrelated business activities not included in line 18</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>20 Tax revenues levied for the organization's benefit and other paid to it or expended on its behalf</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge</td>
<td>253,206</td>
<td>389,890</td>
<td>238,303</td>
<td></td>
<td>881,399</td>
</tr>
<tr>
<td>22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets</td>
<td>2,532</td>
<td>3,899</td>
<td>2,383</td>
<td></td>
<td></td>
</tr>
<tr>
<td>23 Total of lines 15 through 22</td>
<td>253,206</td>
<td>389,890</td>
<td>238,303</td>
<td></td>
<td>881,399</td>
</tr>
<tr>
<td>24 Line 23 minus line 17</td>
<td>253,206</td>
<td>389,890</td>
<td>238,303</td>
<td></td>
<td>881,399</td>
</tr>
<tr>
<td>25 Enter 1% of line 23</td>
<td>2,532</td>
<td>3,899</td>
<td>2,383</td>
<td></td>
<td></td>
</tr>
<tr>
<td>26a Organizations described on lines 10 or 11: a Enter 2% of amount in column (a), line 24</td>
<td>N/A</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>26b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2001 through 2004 exceeded the amount shown in line 26a</td>
<td>N/A</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>26c Do not file this list with your return. Enter the total of all these excess amounts</td>
<td>N/A</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>26d Total support for section 506(a)(1) test: Enter line 24, column (a)</td>
<td>26d</td>
<td>N/A</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>26e Add: Amounts from column (a) for lines:</td>
<td>19</td>
<td>19</td>
<td>22</td>
<td>26b</td>
<td>N/A</td>
</tr>
<tr>
<td>26f Public support (line 26c minus line 26d total)</td>
<td>N/A</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>26g Public support percentage (line 26f (numerator) divided by line 26c (denominator))</td>
<td>N/A</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>26h Enter 1% of line 23</td>
<td>N/A</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>27 Organizations described on line 12: a For amounts included in lines 15, 16, and 17 that were received from a &quot;disqualified person,&quot; prepare a list for your records to show the name of, and total amounts received in each year, from each &quot;disqualified person.&quot; Do not file this list with your return. Enter the sum of such amounts for each year:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>b For any amount included in line 17 that was received from each person (other than &quot;disqualified persons&quot;); prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) $5,000. (Include in the list organizations described in lines 5 through 11b, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>c Add: Amounts from column (a) for lines:</td>
<td>15</td>
<td>876,121</td>
<td>16</td>
<td>0.</td>
<td>(2001)</td>
</tr>
<tr>
<td>d Add: Line 27a total</td>
<td>20</td>
<td>0.</td>
<td>(2001)</td>
<td>0.</td>
<td></td>
</tr>
<tr>
<td>e Public support (line 27c total minus line 27d total)</td>
<td>27d</td>
<td>876,121</td>
<td>0.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>f Total support for section 506(a)(2) test: Enter amount on line 23, column (e)</td>
<td>27f</td>
<td>881,399</td>
<td>0.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>g Public support percentage (line 27e (numerator) divided by line 27f (denominator))</td>
<td>27e</td>
<td>99.4012%</td>
<td>0.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>h Investment income percentage (line 16, column (e) (numerator) divided by line 27f (denominator))</td>
<td>27g</td>
<td>.5988%</td>
<td>0.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

28 Unusual Grants: For an organization described in line 10, 11, or 12 that received any unusual grants during 2001 through 2004, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15.

NONE
<table>
<thead>
<tr>
<th>Question</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>29. Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>30. Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>31. Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If &quot;Yes,&quot; please describe; if &quot;No,&quot; please explain. (If you need more space, attach a separate statement.)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>32. Does the organization maintain the following:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>a. Records indicating the racial composition of the student body, faculty, and administrative staff?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b. Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>c. Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>d. Copies of all material used by the organization or on its behalf to solicit contributions?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If you answered &quot;No&quot; to any of the above, please explain. (If you need more space, attach a separate statement.)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>33. Does the organization discriminate by race in any way with respect to:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>a. Students' rights or privileges?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b. Admissions policies?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>c. Employment of faculty or administrative staff?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>d. Scholarships or other financial assistance?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>e. Educational policies?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>f. Use of facilities?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>g. Athletic programs?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>h. Other extracurricular activities?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If you answered &quot;Yes&quot; to any of the above, please explain. (If you need more space, attach a separate statement.)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>34 a. Does the organization receive any financial aid or assistance from a governmental agency?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b. Has the organization's right to such aid ever been revoked or suspended?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If you answered &quot;Yes&quot; to either 34a or b, please explain using an attached statement.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>35. Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If &quot;No,&quot; attach an explanation</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
### Limits on Lobbying Expenditures

(The term "expenditures" means amounts paid or incurred.)

<table>
<thead>
<tr>
<th></th>
<th>Affiliated group totals</th>
<th></th>
<th>To be completed for ALL electing organizations</th>
</tr>
</thead>
<tbody>
<tr>
<td>36</td>
<td>Total lobbying expenditures to influence public opinion (grassroots lobbying)</td>
<td>36</td>
<td>N/A</td>
</tr>
<tr>
<td>37</td>
<td>Total lobbying expenditures to influence a legislative body (direct lobbying)</td>
<td>37</td>
<td>N/A</td>
</tr>
<tr>
<td>38</td>
<td>Total lobbying expenditures (add lines 36 and 37)</td>
<td>38</td>
<td>N/A</td>
</tr>
<tr>
<td>39</td>
<td>Other exempt purpose expenditures</td>
<td>39</td>
<td>N/A</td>
</tr>
<tr>
<td>40</td>
<td>Total exempt purpose expenditures (add lines 38 and 39)</td>
<td>40</td>
<td>N/A</td>
</tr>
<tr>
<td>41</td>
<td>Lobbying nontaxable amount. Enter the amount from the following table -</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>If the amount on line 40 is -</td>
<td>The lobbying nontaxable amount is -</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Not over $60,000</td>
<td>25% of the amount on line 40</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Over $60,000 but not over $1,000,000</td>
<td>$150,000 plus 15% of the excess over $60,000</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Over $1,000,000 but not over $5,000,000</td>
<td>$275,000 plus 10% of the excess over $1,000,000</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Over $5,000,000 but not over $17,000,000</td>
<td>$225,000 plus 5% of the excess over $5,000,000</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Over $17,000,000</td>
<td>N/A</td>
<td></td>
</tr>
<tr>
<td>42</td>
<td>Grassroots nontaxable amount (enter 25% of line 41)</td>
<td>42</td>
<td>N/A</td>
</tr>
<tr>
<td>43</td>
<td>Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36</td>
<td>43</td>
<td>N/A</td>
</tr>
<tr>
<td>44</td>
<td>Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38</td>
<td>44</td>
<td>N/A</td>
</tr>
</tbody>
</table>

Caution: If there is an amount on either line 43 or line 44, you must file Form 4720.

### 4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 45 through 50 on page 11 of the instructions.)

<table>
<thead>
<tr>
<th>Calendar year (or fiscal year beginning in)</th>
<th>Lobbying Expenditures During 4-Year Averaging Period</th>
<th>N/A</th>
</tr>
</thead>
<tbody>
<tr>
<td>45</td>
<td>Lobbying nontaxable amount</td>
<td>2005</td>
</tr>
<tr>
<td></td>
<td>........................................</td>
<td>(a)</td>
</tr>
<tr>
<td>46</td>
<td>Lobbying ceiling amount (150% of line 45(e))</td>
<td>0.</td>
</tr>
<tr>
<td>47</td>
<td>Total lobbying expenditures</td>
<td>0.</td>
</tr>
<tr>
<td>48</td>
<td>Grassroots nontaxable amount</td>
<td>0.</td>
</tr>
<tr>
<td>49</td>
<td>Grassroots ceiling amount (150% of line 48(e))</td>
<td>0.</td>
</tr>
<tr>
<td>50</td>
<td>Grassroots lobbying expenditures</td>
<td>0.</td>
</tr>
</tbody>
</table>

### Part VI-B: Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See page 11 of the instructions.)

<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>a Volunteers</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>b Paid staff or management (Include compensation in expenses reported on lines c through h.)</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>c Media advertisements</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>d Mailings to members, legislators, or the public</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>e Publications, or published or broadcast statements</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>f Grants to other organizations for lobbying purposes</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>g Direct contact with legislators, their staffs, government officials, or a legislative body</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>i Total lobbying expenditures (Add lines c through h.)</td>
<td></td>
<td></td>
<td>0.</td>
</tr>
</tbody>
</table>

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities.
Schedule A (Form 990 or 990-EZ) 2005
LIFE RAFT GROUP, INC. 82-0547746 Page 6

Part VII  Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations (See page 12 of the instructions.)

51 Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>a Transfers from the reporting organization to a noncharitable exempt organization of:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(i) Cash</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>(ii) Other assets</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>b Other transactions:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(i) Sales or exchanges of assets with a noncharitable exempt organization</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>(ii) Purchases of assets from a noncharitable exempt organization</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>(iii) Rental of facilities, equipment, or other assets</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>(iv) Reimbursement arrangements</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>(v) Loans or loan guarantees</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>(vi) Performance of services or membership or fundraising solicitations</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>c Sharing of facilities, equipment, mailing lists, other assets, or paid employees</td>
<td>X</td>
<td></td>
</tr>
</tbody>
</table>

52 a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>b If &quot;Yes,&quot; complete the following schedule:</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(a)</th>
<th>(b)</th>
<th>(c)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Line no.</td>
<td>Amount Involved</td>
<td>Name of noncharitable exempt organization</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

| 9531114 759708 LIFERAFT  2005.06000 LIFE RAFT GROUP, INC. LIFERA01 | 14 |
Schedule B
(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors
Supplementary Information for
line 1 of Form 990, 990-EZ, and 990-PF (see instructions)

Name of organization: LIFE RAFT GROUP, INC.

Employer identification number: 82-0547746

Organization type (check one):

- Form 990 or 990-EZ
  - 501(c)(3) (enter number) organization
  - 4947(a)(1) nonexempt charitable trust not treated as a private foundation
  - 527 political organization

- Form 990-PF
  - 501(c)(3) exempt private foundation
  - 4947(a)(1) nonexempt charitable trust treated as a private foundation
  - 501(c)(3) taxable private foundation

Check if your organization is covered by the General Rule or a Special Rule. (Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule—see instructions.)

General Rule—
- X For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules—
- For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test under Regulations sections 1.509(a)-3/1.170A-9(a) and received from any one contributor, during the year, a contribution of the greater of $5,000 or 2% of the amount on line 1 of these forms. (Complete Parts I and II.)

- For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than $1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. (Complete Parts I, II, and III.)

- For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than $1,000. (If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the Parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of $5,000 or more during the year.) $ 

Caution: Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they must check the box in the heading of their Form 990, Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, Form 990-EZ, and Form 990-PF.
<table>
<thead>
<tr>
<th>No.</th>
<th>Name, address, and ZIP + 4</th>
<th>Aggregate contributions</th>
<th>Type of contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>NOVARTIS ONCOLOGY BUSINESS UNIT 1 HEALTH PLAZA EAST HANOVER, NY 07936</td>
<td>$2,200,000</td>
<td>Person X, Payroll, Noncash (Complete Part II if there is a noncash contribution.)</td>
</tr>
<tr>
<td>2</td>
<td>AMGEN PHARMACEUTICALS 1 AMGEN CENTER DR THOUSAND OAKS, CA 91320</td>
<td>$95,000</td>
<td>Person X, Payroll, Noncash (Complete Part II if there is a noncash contribution.)</td>
</tr>
<tr>
<td>3</td>
<td>BRISTOL MYERS SQUIBB 4 E HURON ST PRINCETON, NJ 08543</td>
<td>$75,000</td>
<td>Person X, Payroll, Noncash (Complete Part II if there is a noncash contribution.)</td>
</tr>
<tr>
<td>4</td>
<td>BST CONSULTANTS P.O. BOX 23425 TAMPA, FL 33623</td>
<td>$50,000</td>
<td>Person X, Payroll, Noncash (Complete Part II if there is a noncash contribution.)</td>
</tr>
<tr>
<td>5</td>
<td>STAN BUNN 10305 GREEN LAKES DR TAMPA, FL 33626</td>
<td>$25,000</td>
<td>Person X, Payroll, Noncash (Complete Part II if there is a noncash contribution.)</td>
</tr>
<tr>
<td>6</td>
<td>GERALD KNAPP 1555 ELSDON CIRCLE CARMICHAEL, CA 95608</td>
<td>$20,000</td>
<td>Person X, Payroll, Noncash (Complete Part II if there is a noncash contribution.)</td>
</tr>
<tr>
<td>No.</td>
<td>Name, address, and ZIP + 4</td>
<td>Aggregate contributions</td>
<td>Type of contribution</td>
</tr>
<tr>
<td>-----</td>
<td>---------------------------</td>
<td>-------------------------</td>
<td>---------------------</td>
</tr>
<tr>
<td>7</td>
<td>JOHN POSS</td>
<td>$20,000.00</td>
<td>00000</td>
</tr>
<tr>
<td></td>
<td>8507 FOREST HILLS BLVD</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>DALLAS, TX 75318</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Person X</td>
</tr>
</tbody>
</table>

(Complete Part II if there is a noncash contribution.)
<table>
<thead>
<tr>
<th>Asset No.</th>
<th>Description</th>
<th>Date Acquired</th>
<th>Method</th>
<th>Life</th>
<th>Line No.</th>
<th>Unadjusted Cost Or Basis</th>
<th>Bus % Excl</th>
<th>Reduction in Basis</th>
<th>Basis For Depreciation</th>
<th>Accumulated Depreciation</th>
<th>Current Sec 179</th>
<th>Amount Of Depreciation</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>FURN &amp; EQUIP</td>
<td>VARIOUS</td>
<td>5.00</td>
<td>16</td>
<td></td>
<td>50,754.</td>
<td></td>
<td></td>
<td>50,754.</td>
<td>8,818.</td>
<td></td>
<td>10,151.</td>
</tr>
<tr>
<td></td>
<td>* TOTAL 990 PAGE 2</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>DEPR</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>50,754.</td>
<td>0.</td>
<td></td>
<td>50,754.</td>
<td>8,818.</td>
<td>0.</td>
<td>10,151.</td>
</tr>
</tbody>
</table>

(D) - Asset disposed

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone
<table>
<thead>
<tr>
<th>DESCRIPTION OF EVENT</th>
<th>GROSS RECEIPTS</th>
<th>CONTRIBUT. INCLUDED</th>
<th>GROSS REVENUE</th>
<th>DIRECT EXPENSES</th>
<th>NET INCOME</th>
</tr>
</thead>
<tbody>
<tr>
<td>NY POKER TOURNAMENT</td>
<td>87,788.</td>
<td>87,788.</td>
<td></td>
<td>28,902.</td>
<td>-28,902.</td>
</tr>
<tr>
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<th>NAME OF OFFICER, ETC.</th>
<th>COMPENSATION</th>
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<tr>
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<td>SARA RUBINOFF</td>
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<td>ELIZABETH BRAUN</td>
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<td>C. FUNDRAISING</td>
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EXPLANATION
TO PROVIDE INFORMATION, SUPPORT AND ASSISTANCE TO PATIENTS AND FAMILIES, WITH A RARE CANCER CALLED GIST (GASTROINTESTINAL STROMAL TUMOR).

DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT

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<tr>
<th>DESCRIPTION</th>
<th>COST OR OTHER BASIS</th>
<th>ACCUMULATED DEPRECIATION</th>
<th>BOOK VALUE</th>
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<td>TOTAL TO FORM 990, PART IV, LN 57</td>
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PART V-A - LIST OF OFFICERS, DIRECTORS, TRUSTEES AND KEY EMPLOYEES

<table>
<thead>
<tr>
<th>NAME AND ADDRESS</th>
<th>TITLE AND COMPENSATION</th>
<th>EMPLOYEE BEN PLAN CONTRIB</th>
<th>EXPENSE ACCOUNT</th>
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<tbody>
<tr>
<td>NORMAN SCHEZER 26 BIRCH RD LITTLE FALLS, NJ 07424</td>
<td>EXECUTIVE DIRECTOR 40.00 82,327.</td>
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</tr>
<tr>
<td>TRICIA MCCLEER 47 KOVAR ST JOGOTA, NJ 07603</td>
<td>EXECUTIVE ASSISTANT 40.00 40,745.</td>
<td>0.</td>
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</tr>
<tr>
<td>JAMES ROY 1067 COLFAX AVE POMPTON LAKES, NJ 07442</td>
<td>I T DIRECTOR 40.00 34,932.</td>
<td>0.</td>
<td>0.</td>
</tr>
<tr>
<td>JERRY CALL 1978 E 166TH AVE THORNTON, CO 80602</td>
<td>SCIENCE COORDINATOR 40.00 40,294.</td>
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</tr>
<tr>
<td>SARA RUBINOFF 164 VAN HOUTON AVE LIFTON, NJ 07055</td>
<td>PROGRAM COORDINATOR 40.00 12,637.</td>
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</tr>
</tbody>
</table>
LIFE RAFT GROUP, INC.

ELIZABETH BRAUN
2 MAMBRO DR
DENVILLE, NJ 07834

RESEARCH COORDINATOR
40.00 9,325. 0. 0.

STAN BUNN
10305 GREEN LINKS DR
TAMPA, FL 33626

PRESIDENT
0.00 0. 0. 0.

GERALD KNAPP
1555 ELSDON CIRCLE
CARMICHAEL, CA

BOARD OF DIRECTORS
0.00 0. 0. 0.

SILVIA WILLIAMS - STEINHILBER
BOX 41, GRP 360, RR 3
WINNPECG, MANITOBA, CANADA

BOARD OF DIRECTORS
0.00 0. 0. 0.

MIA BYRNE
433 LEICESTER
PLYMOUTH, MI

BOARD OF DIRECTORS
0.00 0. 0. 0.

ROBERT BOOK
12550 SPRINGMILL RD
CAMEL, IN

BOARD OF DIRECTORS
0.00 0. 0. 0.

JERRY CUDZIL
72-32 243RD STREET
DOUGLASTON, NY

BOARD OF DIRECTORS
0.00 0. 0. 0.

ARNOLD KWART
7006 MEADOW LAKE
CHEVY CHASE, MD

BOARD OF DIRECTORS
0.00 0. 0. 0.

JIM HUGHES
2518 HARTZELL ST
EVENSTON, IL

BOARD OF DIRECTORS
0.00 0. 0. 0.

RODRIGO SALAS
1209 SAN DARIO AVE
LAREDO, TX

BOARD OF DIRECTORS
0.00 0. 0. 0.

JOHN POSO
3507 FOREST HILLS BLVD
DALLAS, TX 75318

BOARD OF DIRECTORS
0.00 0. 0. 0.

CHRIS CARLEY
570 WALDEN ROAD
VINNETKA, IL 60093

BOARD OF DIRECTORS
0.00 0. 0. 0.

TOTALS INCLUDED ON FORM 990, PART V-A

220,260. 0. 0.